

PACKET
CCS Acquisition Technical Group
CCS Office-200 Tri-State International Drive, Lincolnshire, IL
Fishbowl Conference Room
Wednesday, September 18, 2024
9:30 a.m.

Approval of minutes from last meeting: [Minutes from March 20, 2024](#)

New Business

Demos:

Manual POS when there is no bib record.

- [Creating manual POs in the Client](#)
- [Creating manual POs in Leap](#)

CCS staff reports

Rachel Fischer:

Polaris Updates: Production was upgraded to version 7.6 on August 5th. This update included a lot of changes to Leap for technical services including but not limited to an updated MARC editor, item template creation, ad hoc bulk change, claiming functionality, and printing for route lists. We have received a report that circulation staff could edit the MARC records in Leap. Even though they can make changes to them, Leap does not allow circulation staff to save the MARC records. The ability to print vouchers from invoices and work slips from POs was added to Leap. However, they have been glitchy. This function should be fixed with the v. 7.7 upgrade. Additional acquisitions in Leap training will be scheduled for the v. 7.7 upgrade. Polaris v. 7.7 is scheduled to be available Q4 2024. So, training will be scheduled for the upgrade sometime in the winter. You can read more about the new features that will be coming on the [Product Road Map](#). Some of these include a duplicate check button, a split screen function for MARC records, sub-fund management, and EDI for ASN.

You can access the recordings of recent technical services webinars at:

- [Searching in Leap for Technical Services](#)
- [Cataloging in Leap \(v. 7.6\)](#)
- [Serials in Leap \(v. 7.6\)](#)

Migration Update: In order to load Mount Prospect's and Waukegan's records to the catalog, CCS libraries will be offline from September 28th through September 30th. CCS anticipates Web Reports coming online on Tuesday, October 1 with the rest of CCS services. However, reports will not have run during the offline period and there will be a processing backlog. We anticipate that all reports will be available by Friday, October 4th, at the end of day. Daily reports will be processed and become available first, followed by monthly reports. You can read more about the Go Live schedule on the [CCS webpage](#). If you need something to do during this time, the training server is available. I recommended reviewing the [Acquisitions in Leap](#) online course.

Next Meeting: Wednesday, March 19, 2025 (Zoom)